

2025 COMMUNITY ARTS INVESTMENT PROGRAM Development Acceleration Stream - Program Guidelines and Eligibility Criteria

The London Arts Council's (LAC) Development Acceleration Stream (DAS) of the Community Arts Investment Program (CAIP) supports London-based, incorporated nonprofit and/or registered charitable arts organizations in all artistic disciplines that meet the assessment and eligibility criteria for an investment. Investments support the artistic and administrative costs associated with an organization's ongoing yearly/seasonal activities within the city of London.

To better support the growth and development of the local arts sector and arts organizations' ability to realize their vision and long-term goals, as well as reflect the City's multi-year budget, **LAC** established a process allowing eligible arts organizations to apply covering four years of operational plans to be considered for the 2024-2027 **DAS CAIP cycle**.

Every four years (next cycle 2028), **DAS** will open to all **eligible** arts organizations to apply. If an arts organization is successful through the assessment process for four years of operational plans, the organization will be required to submit an annual application from year 2 to year 4 with updated operational information and an annual report, as the annual amount is pending on City Council's approval through the Annual Budget Update process.

The aim of this is to effectively support the organizational planning for **DAS** organizations by maintaining the level of the annual amount that was determined through the assessment process for the four years of operational plans during the year 1 grant cycle, pending City Council's approval through the Annual Budget Update process.

Note: Through an annual process for years 2-4, if an organization is deemed to not meet the program criteria, guidelines, conditions, goals, and objectives and/or show significant changes in the scope of operations and finance, it will be re-evaluated and may not receive the annual amount that was determined during the year 1 cycle.









Submission of a request is **not** a **guarantee** of an investment. Organizations must meet the assessment criteria standards for Artistic Impact and Service Quality, Contribution to London's Arts Sector and Quality of Life for Londoners, Contribution to the Careers of Artists and Arts Workers, support for **LAC**'s Priority Groups, and Administrative/Financial Viability. These guidelines provide essential information on **DAS** including Eligibility Criteria, Assessment Process, and Investment Policies. **Please review the guidelines prior to each submission period as information and policies are updated regularly and subject to change.**

OBJECTIVES

The **2025 DAS** provides financial investment to incorporated nonprofit and/or registered charitable arts organizations that **continue to demonstrate significant contributions to:**

- Community impact and revitalization
- Job creation and talent/youth retention
- Attraction of audiences from outside of London (Tourism)
- The development of new audiences in London
- The engagement of London artists with professional opportunities and industrystandard compensation
- The nurturing of creativity and arts engagement and volunteer opportunities for all London residents
- Addressing current needs in the London community
- Strengthening and expanding access to the arts
- Creating inclusive activities and equity practices that reflect the diversity of artists, arts communities, and audiences in London.
- Fostering collaboration between emerging and established artists and arts organizations across disciplines
- Building capacity in the arts and culture sector through professional development, mentorship, and investment in sustainable, relevant, high-quality artistic work; and
- Cultivating community partnerships across private and public sectors









PROGRAM GUIDELINES AND ELIGIBILITY REQUIREMENTS

To be eligible to submit an Investment Request to **DAS**, an organization MUST:

- Be an Ontario incorporated nonprofit and/or registered charitable arts organization located in London with an annual operating budget of greater than \$250,000.00.
- Be led by paid, professional artistic and administrative personnel managing the organization's artistic programming and administrative operations.
- Include artist fees as part of their expenses to be eligible for a CAIP Investment
- Provide proof of sound financial management and an annual operating budget of less than \$1,500,000.00 by submitting audited financial statements for the last completed fiscal year.
- Have a range of revenue sources such as earned, private, and government.
- Be governed by a board of directors or an advisory body with fiduciary responsibility for the organization.
- Have community support and involvement demonstrated through one or more of the following: membership, fundraising, and volunteer involvement.
- Provide all required information requested in the online submission form. Late submissions are not accepted, incomplete submissions are disqualified and will not be reviewed by the assessment panel.

CAIP and its Policy **are not applicable** to nonprofit Arts Organizations, Individuals, or Collectives/Ad Hoc Groups that are:

- Festivals that are not arts festivals.
- Any nonprofit Arts Organizations that receive operating funding from the City of London (Note: **any funding that is not capital** from the City of London) either through the annual grant program or the multi-year community grant program.
- Individuals who are employees of the City of London. For CAIP and its Policy, City employees refer to individuals who are part of the City of London's payroll system and receive their wages directly through the City of London as results of their employment with the City of London or its Boards and Commissions. (Note:









subcontractors or seasonal workers of the City of London may apply as an Individual Artist or member of an Artist Collective/Ad Hoc Group.)

- Any nonprofit Arts Organization that is in default of the terms, conditions, and requirements of any City of London granting program including Innovation grants and Capital grants.
- London Regional Art and Historical Museum (Museum London) and the Grand Theatre.
- Heritage or cultural museums.
- Cultural heritage organizations eligible for funding from the City of London Community Heritage Investment Program (CHIP).
- Organizations that have an annual operating budget over \$1,500,000.
- Organizations not located within the City of London; and
- Artists under the age of eighteen
- Full-time post-secondary students
- Artists/Creators/Practitioners of Traditional Arts, who are not located within the City of London or the surrounding First Nations (Chippewas of the Thames First Nation, Munsee Delaware Nation, and Oneida Nation of the Thames).

ELIGIBLE EXPENSES:

- Artist and production expenses
- Administration and facility operating expenses
- Programming and event expenses
- Marketing expenses
- Please refer to the budget template

INELIGIBLE EXPENSES:

- Costs related to capital purposes including, but not limited to, the purchase of land, fixtures, physical facilities, or specialized equipment.
- Tuition or travel costs
- Art therapy and/or second party fundraising events/projects
- Legal fees outside of the general operating scope of the organization's activities
- Investment activities (for clarification contact **LAC**)









 Deficit reductions: The financial situation of an organization will be discussed during the consultation process. Organizations reporting financial deficits greater than 10% of their overall budget must provide a Board approved deficit reduction plan.

As per the City of London's current audit requirements for LAC's reporting on the management and administration of CAIP, interim reports for DAS recipients are required. Interim Report details will be outlined in the Contractual Agreement between successful DAS recipients and LAC.

PROGRAM SUBMISSION PROCESS

Consultation: Prior to starting your submission, you **are required** to consult with the **LAC's** Executive Director and Officer, Development, and Investments. Consultation means a conversation, in person or via Zoom, in which an organization's representative provides detailed information on the organization's activities and proposed budget. **Consultation does not guarantee an organization will receive an investment.**

Consultation determines an organization's **eligibility to remain** in **DAS**. **LAC** reserves the right **to transfer an organization to the Arts Organization Stream**. **LAC** will take into consideration any developments or changes to an organization's mandate and programming in determining if a transfer is appropriate. If deemed appropriate, the organization will be notified prior to the submission deadline.

Program Submission Deadline: Friday February 21, 2025, at 4:30 p.m.

Submissions are through the online platform (link will be provided during consultation); no other means of submission will be accepted. If you require assistance, please contact **LAC**. Please see Appendix "A", Conditions and Requirements of Investment below.

Notification: Organizations will be notified by email **approximately 8-10 weeks** after the closing date.









ASSESSMENT

Submissions are reviewed using a Peer Assessment process that engages Assessors who are representatives of the arts, arts professionals, and arts practitioners in the City of London. Assessment Panel members are selected by **LAC** through an open "Expression of Interest" on **LAC**'s website. Assessors are carefully chosen for their knowledge of the arts, high standing within the arts community, awareness of the City of London context and broader arts environment and, where possible, are reflective of the gender, demographic, and cultural diversity of London itself.

Assessment Panels evaluate submissions based on LAC's CAIP objectives, assessment criteria and available investment resources. In determining and allocating investments, Assessment Panels must balance 1) supporting a maximum number of organizations providing high-quality services and programming beneficial to the London community, 2) the investment makes a substantial contribution to the operations of the organization, and 3) ensuring the operations of recipients are sustainable, viable, and accountable.

DAS submissions are assessed based on criteria including Artistic Impact and Service Quality, Contribution to London's Arts Sector and Quality of Life for Londoners, Contribution to the Careers of Artists and Arts Workers, Support for **LAC**'s Priority Groups, and Administrative/Financial Viability. Assessors assign each area, with a score on a scale of 1 to 5: 1(poor), 2(fair), 3(good), 4(very good), and 5(excellent).

Assessment panels may allocate DAS Investments no lower than \$25,000.00 and no greater than \$80,000.00. Organizations receiving an investment greater than \$50,000.00, will be subject to a percentage holdback. Holdback details are outlined in the Contractual Agreement between successful 2025 DAS Investment recipients and LAC. Please note that assessment panel decisions are final. Any questions regarding your submission should be directed to LAC staff.









ARTISTIC IMPACT AND SERVICE QUALITY: 25%

- The organization's mandate and vision
- The organization's achievements, initiatives, current activities, and plans embody its mandate and vision.
- The organization's activities (creation, presentation, and distribution of artistic work and/or the delivery of art services) are of quality to their artistic field.
- The organization supports the development and/or presentation of local work.
- The commitment of the organization to hiring London artists and fairly compensating all artists and employees.
- Organizations must include artist fees as part of their expenses to be eligible for a CAIP Investment

CONTRIBUTION TO LONDON'S ARTS SECTOR AND QUALITY OF LIFE FOR LONDONERS: 15%

- The organization has a demonstrated impact on artists, communities, audiences and/or participants.
- The organization prioritizes the interests of artists in determining fees for artists, including paying cancellation fees when necessary and feasible.
- The organization's activities provide opportunities for broad and meaningful access and engagement for audiences and/or participants.
- The organization demonstrates an understanding of current community needs and addresses these needs through its activities and programming.
- The creation of activities and programming that engage the community and address access, diversity and inclusion as defined by LAC's CAIP guidelines.
- The effectiveness of the organization's plan to sustain and develop its audience and participants.
- The ability of the organization to cultivate partnerships across the broader London community in the private and public sector.









CONTRIBUTION TO THE CAREERS OF ARTISTS AND ARTS WORKERS: 20%

- It provides vital support for Ontario artists through significant opportunities for artistic creation, production, presentation, publication, or engagements.
- Organizations with the capacity to do so provide robust services and resources to artists (ex. affordable rehearsal and presentation spaces, administrative or artistic professional development or other services)
- Any professional development activities or other services it offers for artists are easily accessible and affordable for them.
- It prioritizes the interests of artists in determining fees for Ontario-based artists (including paying cancellation fees when feasible).
- It nurtures and builds relationships with artists in a manner that empowers them to contribute in vital and meaningful ways.
- It prioritizes providing stable employment for artists and arts workers (including administrative and technical staff).
- It demonstrates a strong and regular commitment to the creation, commissioning, presentation, purchasing and/or exhibiting of new artistic works (this could be many small-scale works or fewer large-scale works that require more time and resources)

ADMINISTRATIVE AND FINANCIAL VIABILITY 20%

- Board governance, oversight, support, and involvement is appropriate for the size and scope of the organization.
- The organization's Board represents the community it serves.
- The organization, through the direction of the Board of Directors, employs professional staff (artistic staff, arts managers, and administrators, whether full-time, part-time or contract) to manage the organization's operations.
- The viability and clarity of the organization's plans and the capacity of the organization's administration to successfully execute its plans.
- The organization's demonstration of commitment to the well-being of staff and volunteers, and its ability to comply with HR/employer best practices and fair compensation.
- The organization's internal equity practices address the needs of diverse staff, volunteers, artists, and community partners.









- The organization's internal structures, policies and processes contribute to the safety and well-being of staff, contractors, board members and volunteers.
 Please refer to LAC's Respectful Workplace Policy (www.londonarts.ca)
- The organization demonstrates good planning based on the current context and responds in innovative ways to changes in circumstances, including staff and Board transitions.
- The effectiveness of the organization's financial management and the availability of resources to sustain and improve the organization and fulfill annual and longterm financial plans.
- The organization has sound financial strategies and sufficient resources to execute organizational plans and manage financial obligations, cash flow and risks.

SUPPORTING INDIGENOUS/EQUITY-DESERVING ARTISTS/ARTS PROFESSIONALS - 20%

- LAC is committed to confronting the systemic racism and inequity that exist in London. LAC works with many artists/creators from Indigenous and equitydeserving communities in support of equity, justice, and human rights. Inclusion and support of Indigenous and equity-deserving professional artists is organic within LAC's operations and programs. This includes creation, production and presentation support through CAIP as well as contract work through LAC's Education, Health, Public Art, and Social Enterprise Programs.
- LAC's Cultivating Allyship Equity and Accessibility Framework outlines and communicates the principles and processes that support LAC's development of equity in the arts sector. The Framework represents LAC's commitment, as well as the commitment we ask of our partners, collaborators, and investment recipients, to:
- Build meaningful, respectful relationships with Indigenous people and equitydeserving groups.
- Reflect equity in hiring and decision-making processes and bodies.
- Create spaces for staff/partners for accountable learning and engagement.
- Provide products, devices, services, or environments that accommodate needs and preferences of those experiencing disabilities.









Indigenous people and equity-deserving groups identified as LAC's focus groups may change from time to time based on the changing population and the shifting needs of equity-deserving communities. LAC's current focus groups are listed in alphabetical order – community members who are: Black, Indigenous, LGBTQIA2S+, Newcomers, People with Challenges, People of Colour, People with English as a second language, Older Adults 55+, Young Adults (18-24). LAC through its Cultivating Allyship Equity and Accessibility Framework, expects Arts Organizations are also committed to:

- Individuals in leadership positions (staff, board, and/or other volunteer roles) from LAC's focus groups
- Initiatives, activities, and plans that reflect these priorities.
- Programming that demonstrates reciprocal and sustained relationships with artists, communities, audiences, and/or participants from these equity-deserving groups

Definitions have been provided for the terms access, diversity, and inclusion:

- Access encompasses the physical, financial, intellectual, and socio-economic accessibility of programming, events, and venues.
- Diversity addresses the non-material culture of the organization, specifically the way in which it welcomes people of varying ability, income, language, incarceration history, cultural background, race, ethnicity, faith, gender, orientation, and education level.
- Inclusion refers to the removal of material or non-material barriers to participation, through policies in human resources, strategic planning, physical environment, programming, audience, community development, and budget management.









APPENDIX "A" Conditions and Requirements of Investment Development Acceleration Stream

Please read the following conditions and requirements that govern receipt of London Arts Council's (**LAC's**) investments before completing the submission through **LAC**'s online system.

If the organization is successful in receiving an investment, the following terms and conditions apply for the receipt of LAC Funds:

1. Purpose and use of the investment

On behalf of the organization, I UNDERSTAND THAT:

- **LAC** investments will be used only for the purpose(s) outlined in this application and in the **LAC** investment notification.
- Investments are to be spent within the fiscal year indicated and shall only be used for the purpose(s) outlined in the organization's submission.
- Organizations are required to communicate promptly to the LAC any significant changes to the scale and scope of activities, including substantial changes in budget and programming. If the changes are not accepted by LAC, repayment may be required and no further submissions will be accepted from, nor any investment payments issued to, the organization until the investment is repaid. LAC will work closely with the organization to resolve a situation should one arise.
- Should all reasonable attempts at resolution fail, **LAC** as the steward of **CAIP** on behalf of the City of London, may proceed with legal action.
- DAS investments cannot be spent on major capital expenditures, including buying, leasing, or renovating buildings, purchase of major equipment, investment activities (for clarification contact LAC) or legal fees outside of the general operating scope.









2. Legislative requirements for employers

On behalf of the organization, I CONFIRM THAT:

My organization abides by all applicable employment legislation, including but not limited to, the <u>Occupational Health & Safety Act</u>, <u>Accessibility for Ontarians with Disabilities Act</u>, <u>Employment Standards Act</u> and the <u>Ontario Human Rights Code</u>, including having policies and procedures in place to ensure a work environment where all workers are treated with respect and dignity and where workplace sexual violence and harassment are not tolerated.

On behalf of the organization, I UNDERSTAND THAT:

LAC is committed to supporting the local arts sector in building capacity to deal with issues of discrimination, harassment, disrespectful behaviour, or reprisals, and providing respectful workplaces. All successful **CAIP** recipients must sign a **CAIP** Contract that includes a commitment to providing safe working conditions and to foster a workplace free from discrimination, harassment, disrespectful behaviour, and reprisal.

If a complaint is received by **LAC**, the organization will proceed with care to protect the reputation and dignity of the parties involved, while requiring that organizations receiving **CAIP** investments act to ensure working conditions without harassment or intimidation.

Failure to respect the commitment to provide a workplace free from discrimination, harassment, disrespectful behaviours, and reprisal could result in **LAC** initiating a process to review and potentially reverse an investment decision.

3. Safe programming requirements

On behalf of the organization, I CONFIRM THAT:

 If my organization's employees or volunteers are in direct, on-going, close contact with vulnerable persons, a safe programming policy is in place to guide a holistic screening process for those implicated. This screening process includes a <u>vulnerable sector check</u>.









4. Audit requirements

On behalf of the organization, I UNDERSTAND THAT:

- The organization is required to maintain accounting records of funds received from LAC detailing their receipt and disbursement. Organizations are required to keep and maintain all records, invoices and other documents relating to the investment received in a manner consistent with generally accepted accounting principles for a period of 7 years. LAC may review and audit the books, payroll, accounts, and records of an organization that has received a CAIP – DAS investment.
- **LAC** investments must be broken out on the financial statement, either in the body or as a note to the statement.

5. Reporting requirements

On behalf of the organization, I UNDERSTAND THAT:

- Organizations that receive DAS investments must provide an interim report and a final report with the following year's application.
- Final reports must include an audited financial statement for the last completed fiscal year.
- Financial statements must be signed by two representatives of the Board/governing body.
- Organizations that choose not to reapply for a DAS investment must submit a
 report within six months of their fiscal year-end. If a report is not received when
 due, LAC may require repayment of the investment and will not accept any
 further submissions from, or issue any investment payments to, the
 organization until the investment is repaid or an acceptable report submitted.

6. Acknowledgment

On behalf of the organization, I UNDERSTAND THAT:

 Organizations are required to acknowledge the support of LAC and City of London using LAC and City of London logos in ALL physical and virtual marketing and promotional materials including but not limited to, flyers, postcards, posters,









programs, social media, and presentations for the organization's activities and programming. Live performances **must include verbal recognition** of **LAC** and City of London. Logos are provided on www.londonarts.ca/investments.

- Organizations are required to provide/directly invite at the least, two members
 of LAC to ALL media events, virtual or public performances, and exhibitions.
 These events, performances and exhibitions must include verbal recognition of
 LAC and City of London as major investors in the organization and its operations.
- **Special fundraisers are not applicable.** If **LAC** representatives are invited, **LAC** will purchase tickets.
- Organizations must add their events to LAC's event listings through <u>www.londonarts.ca/events</u> and tag LAC in all social media. This assists LAC in staying current on the activities of DAS investment recipients. Organizations must maintain an active link from their website to <u>www.londonarts.ca</u>.

7. Partnership

 Organizations that are successful in receiving a DAS investment are required to attend Arts Manager Meetings if called upon by LAC and respond to collaborative initiatives requested by LAC and the City of London Culture Services in planning for "Celebrations or Commemorations" or City-wide initiatives that "Spotlight" and support London's artistic community.

8. Indemnity

"Indemnified parties" means the LAC, the LAC Board of Directors and LAC employees, the City of London, Council, and employees. The recipient will indemnify and hold harmless the indemnified parties from and against all liability. Organizations are required to maintain \$2M in liability insurance.

Contact Information: London Arts Council, (519) 439-0013, www.londonarts.ca

Notification: Organizations will be notified by email **approximately 8-10 weeks** after the closing date. For inquiries regarding the Community Arts Investments Program **DAS**: rmorriso@londonarts.ca





